



23 October 2020

Rose Dynamics Limited

33rd Floor
China Resources Building
26 Harbour Road
Wanchai, Hong Kong
Attn: The Sole Director

Dear Sirs,

**THE VOLUNTARY CONDITIONAL GENERAL CASH OFFER
BY HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED
ON BEHALF OF
ROSE DYNAMICS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
THE CROSS-HARBOUR (HOLDINGS) LIMITED
(OTHER THAN THOSE ALREADY OWNED BY OR
AGREED TO BE ACQUIRED BY ROSE DYNAMICS LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document combining the offer document and offeree board circular in respect of the Offer (the **"Composite Document"**) in relation to the captioned subject dated 23 October 2020 jointly issued by Rose Dynamics Limited and The Cross-Harbour (Holdings) Limited (the **"Composite Document"**). Terms defined in the Composite Document shall have the same respective meanings in this letter.

We hereby consent to, and confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion in the Composite Document references to and publication of our name, in the form and context in which they appear in the Composite Document.

We further confirm that at as the Latest Practicable Date, we did not own or control any of the relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company and we had not dealt in any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company during the Relevant Period.

We hereby further consent to have this letter being made available for inspection in the manner as described in Appendix IV to the Composite Document.



Yours faithfully,
For and on behalf of
Haitong International Capital Limited

A handwritten signature in blue ink, appearing to be 'David Tan', written over a horizontal line.

David Tan
Managing Director